

Talent Management

UR Engaged

How to Schedule a Check-In

- 1. Log into <u>UR Talent Web.</u>
- 2. From the Navigation Menu [■] in the top righthand corner of the screen, select **UR Engaged**, then **Check-Ins**.
- 3. Select the **Create New Check-In** button. If this is your first time scheduling a Check-In, select the **Get Started** button.
- 4. To add a participant to the Check-In:
 - a. Type the first or last name of employee into the **Find an employee**. Click the radio button next to their name or
 - b. Click the radio button next to the name of the employee under **Suggested Participants.**
- 5. Click Continue.
- 6. Highlight the radio button next to the Check-In template you wish to use.
- 7. Review your selections. If correct, **select Continue.** If you need to make any changes, **select Previous.**
- 8. Select the calendar icon to choose the date of the check-in.
- 9. The Check-In template will populate.
 - a. If the Check-In is scheduled for a future date, select the Check-Ins Menu icon to return to the Check-Ins home page.