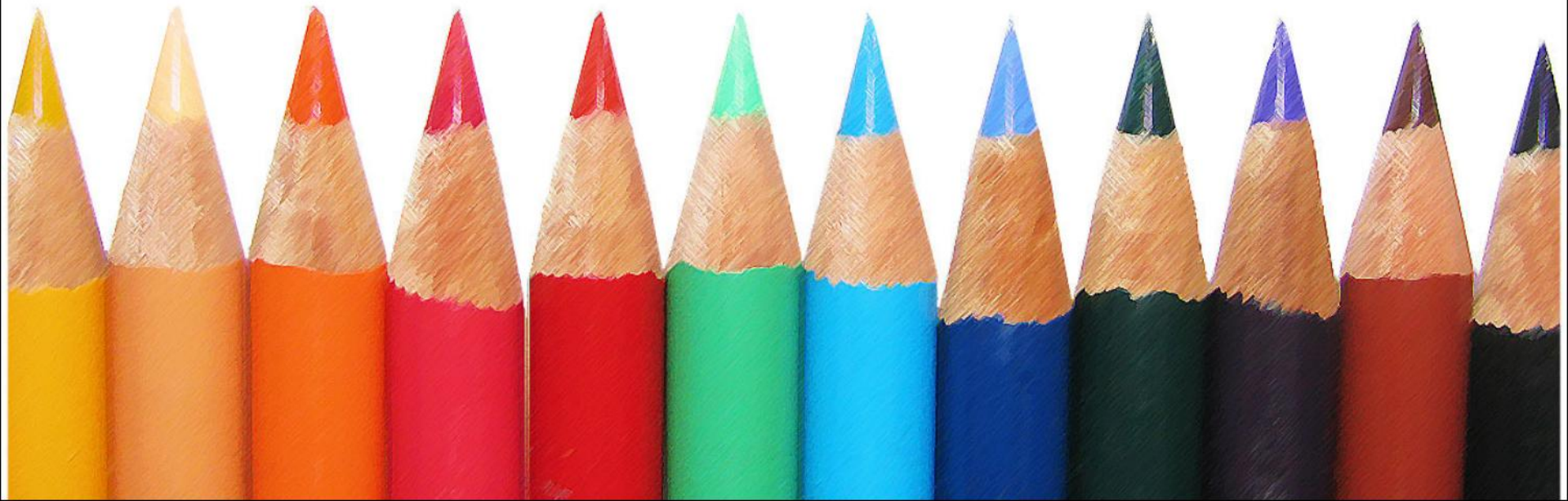


# University of Richmond

## Tuition Remission & Exchange Programs





# Agenda

## **TUITION REMISSION & TUITION EXCHANGE INFORMATION SESSIONS Queally Center, August 2017**

- **Welcome and Introductions**  
Laura Dietrick, Director, Compensation & Benefits, Human Resources
- **Undergraduate Admission Process**  
Rebecca Buffington, Senior Associate Director of Admission
- **Tuition Remission & Exchange Programs and Process**  
Suzanne Bird, Benefits and Compensation Specialist
- **Financial Aid**  
Abbie Handford, Financial Aid Advisor

# Admission: College Search

- Junior year:
  - Research colleges online
  - Join mailing lists and attend college fairs
  - Visit college campuses over spring break
- Summer before senior year
  - Visit college campuses
  - Start writing essays
  - August 1 begin admission applications



# Admission: Application Process

- Should you apply Early Action, Early Decision, or Regular Decision? What are the differences?
- Make note of application deadlines



# Admission: Application Process

Holistic review of all applicants

Evaluation:

High school transcript

Standardized tests

Essay

Extracurricular activities

Recommendation letter(s)

Other items



# Admission: Application Process

- How do schools decide whom to admit?
- What are the next steps?



# Eligibility for Tuition Remission and Tuition Exchange

- Guidelines for eligibility are outlined on the HR website at:

<http://hr.richmond.edu/benefits/education/eligibility.html>

- Please refer to the faculty or staff Education Eligibility chart on the UR Human Resources website for more details.



# Tuition Remission Overview

- If you and your dependent meet the Eligibility Requirements, and your dependent is admitted for undergraduate admission, the TR Request Form and VTAG application should be completed once your dependent accepts admission at UR.
- As of August 2017, approximately **37** dependents are full-time undergraduate students receiving Tuition Remission. For the 2017-18 academic year, UR tuition is \$50,910.





# Tuition Exchange Overview

## Exports vs. Imports

- Export (sending out)- a University of Richmond dependent receiving tuition exchange at another TE school
- Import (bringing in)- another TE school's dependent receiving TE at the University of Richmond
- UR must maintain a reasonable balance between imports and exports over a 5 year period. UR is currently in “good standing” and for 2017-18, we project having **50** exports and **54** imports!



# Tuition Exchange Overview for UR Exports

- 2 Programs:
  - Tuition Exchange, Inc. (over 670 universities participate). Typically full tuition or “set rate” of \$36,000 in 18-19.  
[www.tuitionexchange.org](http://www.tuitionexchange.org)
  - Associated Colleges of the South (ACS) Scholarship award is for full tuition. (15 colleges participate – some in both)  
[www.colleges.org/txmainpage.html](http://www.colleges.org/txmainpage.html)
  - There are NO guarantees of receiving a tuition award in either tuition exchange programs if you are accepted for admission.

AND

- UR does not determine approval of TE award—each college has their own process for approving, and UR can only verify eligibility to apply and assist in the TE process as the liaison with other colleges.



# Tuition Exchange and ACS

## TE

- More schools to pick from and many offer full tuition
- Less competitive

- Not guaranteed (it is a scholarship)
- Must be recertified each year

## ACS

- Award is for full tuition and is more competitive
- \$1,500 Annual Fee paid by student

**YOU CAN APPLY TO BOTH!  
Some schools participate in  
both programs.**





# Applying for Tuition Exchange as an Export of UR

Beginning in Fall 2017, UR will use the Tuition Exchange ONLINE application process, which has the following steps:

**(1) The family completes the online application** (TE-EZ app), at <https://telo.tuitionexchange.org/apply.cfm>. I will be notified as part of the online application process and then need to confirm and certify export eligibility.

**(2) Once the export eligibility is reviewed and confirmed by me**, the Tuition Exchange application(s) is certified and sent to the importing school(s) selected by your student on his/her TE-EZ application. Emails are sent to the student applicant and parent once the applications are certified and forwarded so please be sure to provide valid email addresses. **The student should be completing his/her admissions application(s) simultaneously so that all records match-up and the student can receive the best consideration.**

**If the TE-EZ application is determined ineligible for certification** (i.e., the employee is NOT eligible for the Tuition Exchange opportunity at this time), the applicant and parent will receive an email of certification denial and the Tuition Exchange applications will NOT be forwarded to the schools selected by the student. Please contact me if you have questions about eligibility.

**(3) After confirmation of eligibility, the importing schools take over the TE review process** and they will notify me and our families once a decision has been made about the Tuition Exchange scholarship. This usually happens in the spring.





# Applying for ACS Tuition Exchange

Go to UR's HR website, and select Benefits then search under Education to find the link for Tuition Exchange. Go to Associated Colleges of the South (ACS)/Exports: Associated Colleges of the South and complete the following application to be submitted to Human Resources:

<http://hr.richmond.edu/benefits/education/exchange/tuition-exchange-form.pdf>

We currently have ACS exports enrolled at Furman, Rhodes, Spelman and Washington and Lee.





# Tuition Exchange Exports



- 38 dependents of UR Faculty and Staff applied for TE and ACS awards for the 2017-18 academic year.
- 17 dependents were approved (45%) for TE/ACS awards and several students had multiple TE exchange offers or TE as well as ACS from different colleges.
- For the 2017-18 academic year, 9 dependents accepted TE awards and 2 dependents accepted ACS awards. Also, 2 dependents awarded TE will enroll at UR and receive TR. The remaining 4 students chose to attend non-TE colleges.
- Our total number of dependents (Freshman, Sophomore, Junior, and Senior) receiving TE/ACS awards for the 2017-18 academic year is **50**.

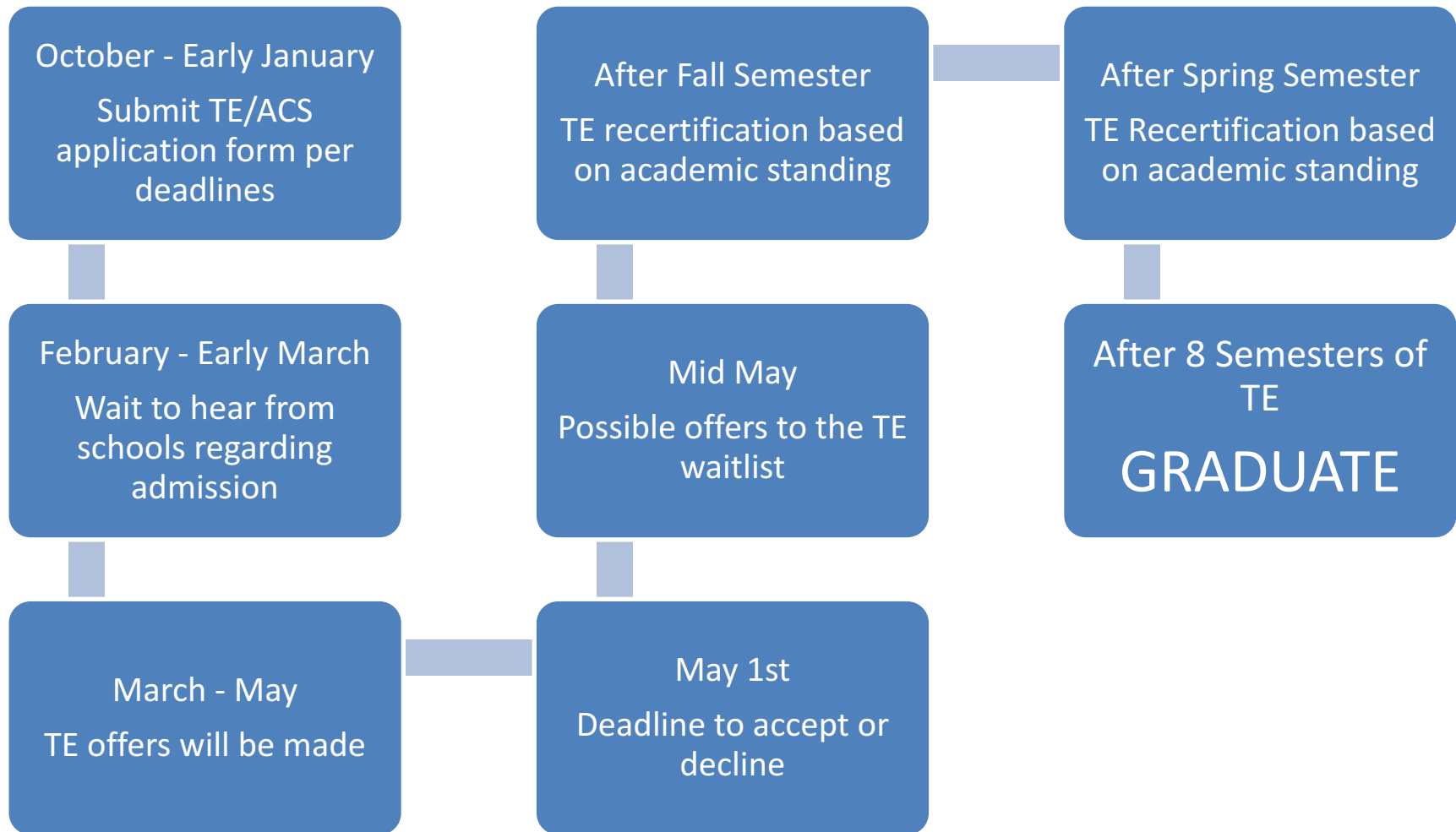
# Tuition Exchange Exports

## Where are our TE Exports enrolling in 2017-18?

Connecticut College—CT  
University of Delaware—DE  
George Washington University—DC  
DePaul University—IL  
Stevenson University—MD  
Mount Holyoke College—MA  
Pace University—NY  
Belmont Abbey College—NC  
The College of Wooster—OH  
Tiffin University—OH  
Dickinson College—PA  
Lebanon Valley College—PA  
University of Pittsburgh—PA  
Johnson & Wales University—RI  
Furman University—SC  
Southern Wesleyan University—SC

Belmont University—TN  
Texas Christian University--TX  
Champlain College--VT  
Goddard College—VT  
Averett University—VA  
Bluefield College—VA  
Bridgewater College—VA  
Emory & Henry College—VA  
Ferrum College—VA  
Hampden-Sydney College—VA  
Marymount University—VA  
Randolph College—VA  
Randolph-Macon College—VA  
Roanoke College—VA  
Shenandoah University—VA  
Virginia Wesleyan College—VA

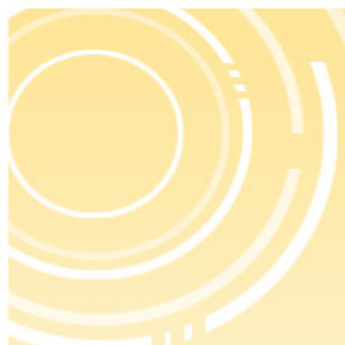
# Example TE Calendar






# Important Things you Need to Know!

- Every school has a different process and timeline for awarding their TE/ACS Scholarships. Timelines for TE can be found at: [www.tuitionexchange.org](http://www.tuitionexchange.org).
- Typically TE/ACS Applications are submitted between October 1<sup>st</sup>-November 15<sup>th</sup> in a student's senior year of high school. You can submit an application after this timeframe, but don't miss a college's TE deadline. If applying Early Decision, TE application must be submitted by the ED admission application deadline.
- If you would like the contact information for another college's TE liaison officer, contact Suzanne Bird at [sbird@Richmond.edu](mailto:sbird@Richmond.edu) or (804) 289-1760.



# Financial Aid

## Application Deadlines at Richmond



### Required Applications

- **2018-19 FAFSA** (Free Application for Federal Student Aid )
- **2018-19 CSS PROFILE** (College Scholarship Services)
- **2018-19 Noncustodial Parent CSS PROFILE** (if parents are divorced or separated)
- **2016 Federal Tax Returns** (parent and student)

Admission Status	Application Deadline
First Year Early Decision 1 & Early Action	November 15 <sup>th</sup>
First Year Early Decision 2	February 1 <sup>st</sup>
First Year Regular Decision	February 1 <sup>st</sup>
Transfer Students	February 15 <sup>th</sup>

# 2017-18 Cost of Attendance (COA)

<b>Richmond Tuition</b>	<b>Aid From Tuition Remission (TR)</b>	<b>\$50,910</b>
Room & Board		\$11,820
Books, Supplies, & Personal Expenses		\$2,160
<b>TOTAL COA</b>		<b>\$64,890</b>
TR	\$47,610	
VTAG	\$3,300	
<b>BALANCE W/ TR</b>		<b>\$13,980</b>



**SELF-HELP**

- Federal Direct Loans
- Federal Work Study

**LOANS**

- Federal PLUS Loans
- Private Loans

**FEDERAL & STATE GRANTS**

- Federal Pell Grant
- Virginia Tuition Assistance Program

**Sources of Financial Aid**

**UNIVERSITY GRANTS & SCHOLARSHIPS**

- Merit-Based Scholarships
- Need-Based Grants

**EXTERNAL SCHOLARSHIPS**

- Local Organizations
- Corporations and Businesses

# Suggestions

- Visit schools when classes are in session. See what the students do in between classes and get a sense of the campus community.
- Apply to multiple schools and keep a chart of all deadlines!
- Apply for Financial Aid at the same time you apply for TE. Take advantage of all financial resources available to you.
- If/when you are accepted to schools, visit these schools before making a decision and enjoy the experience!
- Update Suzanne Bird, the UR Tuition Exchange Liaison, regarding enrollment decision.

# Good Luck!

## Contact Information

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